Twin Counties Project & Industry Growth
Norris Tolson, CEO & President
Carolinas Gateway Partnership
## CSX Timeline

<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
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<tbody>
<tr>
<td>January, 2016</td>
<td>Recruitment began</td>
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<tr>
<td>July, 2016</td>
<td>CCX announcement</td>
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<tr>
<td>March, 2017</td>
<td>CSX backs away from intermodal strategy</td>
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<tr>
<td>Current</td>
<td>Negotiations continue on new multimodal concept on their land</td>
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<td>Very confident we will have a deal soon</td>
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</tbody>
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Impact of CCX announcement has been very dramatic on Twin Counties (Edgecombe & Nash) recruiting
Twin Counties (Edgecombe & Nash) Project Activity
Pre & Post CSX Announcement Analysis

Graph showing activity over time with Pre-CSX and Post-CSX periods highlighted.
Twin Counties (Edgecombe & Nash) Active Prospective Expansions/Relocations by Industry

- Advanced Manufacturing: 47%
- Food Processing: 19%
- Distribution/Warehousing/Packaging: 15%
- Textile/Fibers & Nonwovens Manufacturing: 11%
- Agriculture/Life Sciences: 6%
- Call Center: 2%
Twin Counties Employment by Industry
(As of June, 2018)

- Agriculture, Forestry, Fishing and Hunting: 3%
- Construction: 5%
- Manufacturing: 17%
- Wholesale Trade: 5%
- Retail Trade: 14%
- Transportation and Warehousing: 2%
- Information: 2%
- Finance and Insurance: 2%
- Real Estate: 1%
- Professional, Scientific, and Technical Services: 3%
- Management of Companies and Enterprises: 2%
- Administrative and Support and Waste Management and Remediation Services: 4%
- Educational Services: 9%
- Health Care and Social Assistance: 12%
- Accommodation and Food Services: 9%
- Arts, Entertainment, and Recreation: 1%
- Other Services (except Public Administration): 4%
- Public Administration: 6%
- Twin Counties Employment by Industry (As of June, 2018)